

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34600	34575	25	0.1%
Dow Futures	34595	34590	5	0.0%
Nasdaq	13756	13736	20	0.1%
FTSE	7108	7080	28	0.4%
Nikkei	29056	28946	110	0.4%
Hang Seng	29250	29298	-48	-0.2%
SGX CNX Nifty	15706	15630	76	0.5%
Straits Singapore	3171	3161	10	0.3%
South Korea	3248	3224	24	0.7%
Taiwan	17299	17165	134	0.8%
Shanghai	3597	3597	0	0.0%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	10148	10245	-97.5	-1.0%
Alumin (\$/MT)	2444	2469	-25.0	-1.0%
Zinc (\$/MT)	3083	3064	18.5	0.6%
Brent Crude (\$/bbl)	71.8	71.4	0.5	0.6%
Gold (\$/Ounce)	1905	1908	-3.3	-0.2%
Silver (\$/Ounce)	28.2	28.2	0.0	0.1%
Light Crude (\$/bbl)	69.3	68.8	0.4	0.6%
N G (\$/mmbtu)	3.1	3.1	0.0	0.1%
Sugar (\$/MT)	464.5	464.9	-0.4	-0.1%
Rubber (Rs./kg)	169.0	169.0	0.0	0.0%
Baltic Dry Index	2530	2568	-38.0	-1.5%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	73.09	72.90	0.26%
Rs./ Euro	89.02	89.18	-0.18%
Rs./Chinese Yuan	11.45	11.45	-0.07%
Yen /\$ rate	109.69	109.56	0.12%
\$ US/Euro	1.22	1.22	-0.05%

Dollar Index	Current	Previous	Var(%)
Dollar Index	89.96	89.91	0.05%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	15500	35250
Support 2	15400	35000
Resistance	15650	35750

Securities in Ban For Trade	
BANKBARODA	
SAIL	
SUNTUV	

Market Review

US: U.S. stocks were higher after the close on Wednesday, as gains in the Oil & Gas, Telecoms and Utilities sectors led shares higher.

Asia: Asian shares were a touch below a recent three-month top on Thursday with China a tad weaker as investors weighed inflation concerns ahead of key U.S. economic data while oil prices rose to near 1-1/2 year highs.

India: Indian equity indices, Sensex and Nifty recouped losses to end flat on Wednesday. Broader markets outperformed the benchmarks as the midcap and smallcap indices closed over a percent higher each. Among sectors, strong gains were seen in PSU Banks, metals, auto and realty indices, while Nifty FMCG and Nifty IT ended in the red. **Market is expected to open gap up and likely to witness positive move during the day**

Economy: China's services sector expansion slowed in May, with weaker overseas demand and increased costs putting pressure on businesses. The PMI fell to 55.1 in May, down from 56.3 in April but still well in expansionary territory. Euro zone producer prices rose more than expected in April, boosted by a surge in energy prices. Eurostat said prices at factory gates in the 19 countries sharing the euro rose 1.0% month on month for a 7.6% year-on-year increase.

Australia's economy raced ahead last quarter as consumers and businesses spent with abandon, lifting output back above where it was last year when pandemic lockdowns tipped the country into its first recession in three decades. The economy expanded by a real 1.8% in the three months to March following an upwardly revised 3.2% gain in the fourth quarter.

British mortgage lending slumped in April as a government decision to prolong a tax break on property sales came too late to influence buyers that month, but housing market activity looks on course to rebound. Net mortgage lending by British lenders slumped in April to 3.3 billion pounds (\$4.7 billion) from a record 11.5 billion pounds the month before.

Commodities: Oil extended gains as signs of a demand recovery from the U.S. to Europe stoke optimism among producers and analysts in the crude market.

Gold prices hovered near five-month highs on Thursday, supported by a pullback in U.S. Treasury yields, while investors looked ahead to key U.S. economic data later this week.

Currency: The U.S. dollar was wavering above major support levels on Thursday, as traders awaited a batch of U.S. economic data that could set the tone at central bank meetings later this month.

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	27312	2731	36716	3838	-1107	112549	12355	122217	13431	-9668	-1076
Index Option	4410158	435859	4415290	436405	-546	1017000	105330	996322	104581	20678	749
Stock Future	217921	17265	217632	17200	65	1374980	109035	1415807	111043	-40827	-2008
Stock Option	164323	13731	163975	13739	-8	193370	14856	168916	12998	24454	1858
Total	4819714	469586	4833613	471182	-1596	2697899	241576	2703262	242053	-5363	-477

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
26-May-21	12548	11053	1495
27-May-21	43559	43514	45
28-May-21	5693	5272	421
31-May-21	11105	5941	5163
1-Jun-21	5398	4874	524
Month to date-June	5398	4874	524

FII (Prov.) (Rs Cr)	Buy	Sell	Net
27-May-21	42734	43395	(661)
28-May-21	5918	5004	914
31-May-21	7457	5044	2412
1-Jun-21	4508	4958	(450)
2-Jun-21	11511	10590	921
Month to date-June	16019	15547	471

DII (Prov.) (Rs. Cr)	Buy	Sell	Net
27-May-21	6139	6027	112
28-May-21	6441	5166	1275
31-May-21	4912	4732	180
1-Jun-21	4364	4134	230
2-Jun-21	4657	4416	242
Month to date-June	9021	8549	472

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
26-May-21	578	875	(298)
27-May-21	450	1401	(951)
28-May-21	175	1533	(1358)
31-May-21	553	1087	(535)
1-Jun-21	1177	758	420
Month to date-June	1177	758	420

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2103	64%	1375	68%
Decline	1013	31%	587	29%
Unchanged	168	5%	67	3%

Market Turnover	02-Jun	01-Jun	Var (%)
BSE Cash	5452	4534	20%
NSE Cash	74353	64176	16%
NSE Futures	92920	90120	3%
NSE Options	4235103	3842505	10%
Total (Rs.Cr)	4407829	4001336	10%

Volatility Index	02-Jun	01-Jun
Volatility Index	17.21	17.39

Index PE - TTM	02-Jun	Yr. High	Yr. Low
Sensex	31.2	36.2	21.1
Nifty	28.9	42.0	23.7

Corporate News

Sun Pharma, Ferring Pharmaceuticals ink pact to introduce obstetric drug in India

One of the company's wholly-owned subsidiaries has entered into a license agreement with Ferring Pharmaceuticals Pvt Ltd -- a subsidiary of Switzerland-based Ferring Pharmaceuticals -- to commercialise a room temperature stable formulation of the obstetric drug Caritec in India. The drug is indicated for the prevention of excessive bleeding in women after vaginal or caesarean childbirth. As per the agreement, Sun Pharma is granted rights for co-marketing of the drug in India in the private market under the brand name Caritec. (ET)

Lupin announces USFDA acceptance for a biosimilar application

US health regulator has accepted Lupin's application for a biosimilar product which is used to treat cancer patients. The US Food and Drug Administration (USFDA) has accepted the Biologics License Application (BLA) for its proposed biosimilar to Neulasta (pegfilgrastim) through a filing. Pegfilgrastim has estimated annual sales of USD 3.66 billion in the US. Pegfilgrastim is used to stimulate bone marrow to produce more neutrophils to fight infection in patients undergoing chemotherapy. (ET)

AGEL arm commissions 150-MW wind power project in Gujarat; 9 months ahead of schedule

Adani Wind Energy Kutchh Three Ltd (AWEKTL), a subsidiary of Adani Green Energy Ltd (AGEL), commissioned 150 MW wind power project located in Kutchh, Gujarat, nine months ahead of its schedule. This is its sixth project commissioned before schedule over the past 12 months. The project has a 25-year power purchase agreement (PPA) with Solar Energy Corporation of India (SECI) at Rs 2.82 per kilowatt-hour (kWh). (ET)

Coal India may start discussion over salary hike with the trade unions in June

CIL's management is likely to start negotiations with the trade unions this month over the salary hike, a move that is likely to have financial impact on the world's largest coal miner to a large extent. The PSU communicated the unions about the go-ahead from the coal ministry on the formation of a joint bipartite committee for wage negotiations for the coal industry. The committee for the coal industry comprises representatives from management and central employees' unions. (Mint)

Top 5 Nifty Gainers	02-Jun	01-Jun	Var(%)
UPL	838	816	2.7%
TATASTEEL	1124	1101	2.1%
SBILIFE	984	966	1.9%
INDUSINDBK	1028	1010	1.8%
ADANI PORTS	812	798	1.7%
Top 5 Nifty Losers	02-Jun	01-Jun	Var(%)
ITC	209	215	-2.9%
TECHM	1017	1031	-1.3%
AXISBANK	737	745	-1.1%
GAIL	159	160	-1.0%
ASIANPAINT	2904	2931	-0.9%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	51,849	-0.2%	1.6%	6.4%	52.0%
MIDCAP	22,141	1.7%	2.6%	8.9%	79.4%
SMLCAP	23,826	1.3%	1.3%	8.2%	105.9%
AUTO	23,868	1.7%	1.9%	9.9%	62.2%
BANKEX	40,057	-0.2%	1.7%	8.4%	66.3%
Capital Goods	22,690	0.8%	1.2%	11.4%	76.9%
FMCG	13,075	-0.5%	0.7%	3.1%	18.5%
Health Care	24,720	0.7%	0.1%	4.4%	56.1%
IT	27,374	-0.5%	-0.4%	4.0%	89.9%
METAL	18,841	1.5%	3.3%	4.2%	166.4%
Oil & Gas	16,704	0.7%	3.8%	12.2%	36.3%
Power	2,867	1.8%	2.8%	14.1%	88.7%
Realty	2,706	1.5%	1.3%	10.5%	73.3%

NSE USD Futures	02-Jun	01-Jun	Var (%)
June Expiry (Rs./\$)	73.40	73.16	0.3%
July Expiry (Rs./\$)	73.70	73.48	0.3%
Total Turnover (Rs. Crore)	20471	23077	-11%

Sectors	TTM PE
Auto	34.82
Auto Ancillary	71.69
Banking	26.12
Engineering	30.42
Cement	33.56
Diamonds & Jewellery	104.66
Housing Finance	28.41
Infrastructure & Const	33.55
Metals-Aluminium	24.61
Metal – Steel	11.22
Oil Expl.	42.23
Pharma	36.74
Power – Gen. Supp.	21.28
Information Tech.	32.01
Sugar	9.01
Telecom Serv. Prov.	22.79
Tyres	23.02

Economy News

India's May exports up 67% YoY at \$32.21 bn; trade deficit at 8-month low

Demand for outbound shipments from India continued to be on the rise, with India's merchandise exports estimated at \$32.21 billion in May, up 67.39% yoy, and 7.93% as compared with May 2019. Exports grew 5.15% on a sequential basis. The yoy growth can be attributed to a weak base due to the disruption caused by a nationwide lockdown last year. However, compared with the pre-pandemic period and April 2021, the latest data released by the government is emblematic of recovery in external demand. The growth was driven by a rise in demand for engineering goods, petroleum products, gems and jewellery, pharmaceuticals and iron ore. (BS)

India brings forward target of 20% ethanol-blending in petrol to 2023

The government has brought forward the target date for achieving 20% ethanol-blending with petrol by two years to 2023 to help reduce India's dependence on costly oil imports. Last year, the government had set a target of reaching 10% ethanol-blending in petrol (10% of ethanol mixed with 90% of diesel) by 2022, and 20% doping by 2030. Earlier this year, the target for 20% blending was brought forward to 2025. (IE)

US suspends additional tariffs on India, 5 other countries

The US announced tariffs on six countries, including India, that have imposed or are considering equalisation levy/digital services tax on e-commerce companies but immediately suspended the taxes for upto six months to provide additional time to complete the ongoing multilateral negotiations on international taxation at the OECD and G20. (BS)

International Corporate News

Tesla Falls On Double Blows Of Vehicle Recall, SEC's Criticism

Tesla shares fell more than 3%, bearing the brunt of two adverse developments. First was its recall of nearly 6,000 vehicles over concerns that their brake caliper bolts might loosen, which could result in a loss of tire pressure. The recall covers certain 2019 to 2021 Model 3 vehicles and 2020 to 2021 Model Y vehicles. In the other development, the SEC told off Tesla for CEO Elon Musk's "use of Twitter." The agency said Musk's tweets have violated the terms of the settlement agreement that required Musk to get his tweets preapproved by company lawyers. (Inv)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	19.29	6886452	19.27	9107342	0.10%	1	1409.86	1378.65	2.3%
Tata Motors	22.34	1278464	21.79	718433	2.52%	5	326.55	323.00	1.1%
Wipro	8.11	2463664	8.01	1202098	1.25%	1	592.74	543.00	9.2%
Dr.Reddy's	72.39	69456	72.78	115532	-0.54%	1	5290.80	5312.35	-0.4%
ICICI Bank	17.94	5714560	17.95	4092009	-0.06%	2	655.59	648.35	1.1%
HDFC Bank	76.42	989075	76.03	846487	0.51%	3	1861.78	1504.00	23.8%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	20.00	20.10	-0.10	-0.5%
RIL	60.55	59.65	0.90	1.5%
SBI	59.30	58.80	0.50	0.9%

10 year G-Sec Yield	Current	Previous	Change
US	1.59%	1.59%	0 bps
Japan	0.08%	0.08%	0 bps
India	6.01%	6.02%	(2) bps
UK	0.80%	0.83%	(3) bps
Libor 3 Mths	0.13%	0.13%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	593	590	0.5%
Inflation – WPI	10.49%	7.39%	310 bps
Inflation – CPI	4.29%	5.52%	44 bps

India GDP	Q4FY21	Q3FY21	FY21
Growth	1.6%	0.5%	-7.3%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	5922	5500	422

IIP Growth -%	Mar-21	Mar-20	YTD-FY21
IIP	22.4	0.2	-8.6
Mining	6.1	2.2	-7.8
Manufacturing	25.8	-0.3	-9.8
Electricity	22.5	1.3	-0.5

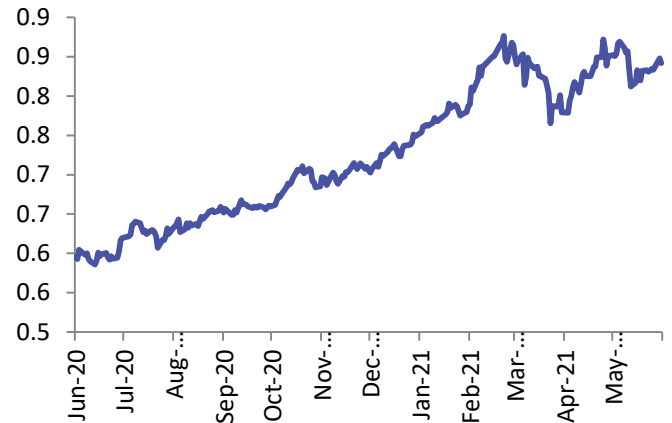
US Economy Data	Current	Previous
Inflation (%) (YoY)	2.60%	1.70%
Unemployment (%)	6.10%	6.00%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q1CY21	Q4CY20
Growth (QoQ Annualized)	6.4%	4.3%

China Economy Data	Current	Previous
GDP	18.30%	6.50%
Inflation – CPI (%)	0.90%	0.40%

U.S. Exchange Grade Cotton Price (Source:BBG)



	Date
Indian GDP Data	31 August
Indian Inflation Data CPI	14 June
Indian Inflation Data WPI	14 June
Indian Monetary Policy	04 June
India's Industrial Production (IIP)	11 June
US Inflation Data	10 June
US GDP	To be announced
US Unemployment Data	04 June
US Fed Rate	16 June
China GDP	15 July
China Inflation Data	09 June

Event Update		
Co. Name	Date	Purpose
Kanpur Plastipack Ltd.	03/06/21	Rs.1.00 per share(10%)Special Dividend
RAW Eedge Industrial Solutions Ltd.	04/06/21	Bonus issue
City Union Bank Ltd.	07/06/21	Interim Dividend
KSolves India Ltd.	07/06/21	Bonus issue
Manappuram Finance Ltd.	07/06/21	Rs.0.75 per share(37.5%)Interim Dividend
Asian Paints Ltd.	11/06/21	Rs.14.50 per share(1450%)Final Dividend
Nippon Life India Asset Management Ltd.	11/06/21	Rs.5.00 per share(50%)Final Dividend
Shree Digvijay Cement Company Ltd.	11/06/21	A.G.M.
Varun Beverages Ltd.	12/06/21	Bonus issue
The Indian Hotels Company Ltd.	15/06/21	Rs.0.40 per share(40%)Final Dividend
Raghav Productivity Enhancers Ltd.	18/06/21	Rs.0.50 per share(5%)Final Dividend
Torrent Pharmaceuticals Ltd.	18/06/21	Rs.15.00 per share(300%)Final Dividend
Angel Broking Ltd.	22/06/21	A.G.M.
Aarti Industries Ltd.	23/06/21	Bonus issue
Torrent Power Ltd.	25/06/21	Rs.5.50 per share(55%)Final Dividend

Bulk Deal AS On 02/06/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
540776	5PAISA	BRIJKISHOR TRADING PRIVATE LIMITED	B	169259	350.44
540776	5PAISA	MADHUKAR CHIMANLAL SHETH	S	195000	350.46
534064	AIML	FE ENERGITECH PRIVATE LIMITED	B	100000	15.5
534064	AIML	PARKLIGHT SECURITIES LIMITED	S	167950	15.5
531752	BIOGEN	R SATHIAMURTHI	B	6000000	0.22
530249	BRIDGESE	HEM ARCADE LIMITED	S	48138	6.06
530249	BRIDGESE	PRAGNESH R SHAH HUF	B	93027	6.06
530249	BRIDGESE	SHASHANK GAUTAMBHAI THAKKER	S	21399	6.06
530829	CILSEC	Y MADAN MOHANA RAO	S	30000	12.35
540151	DIKSAT	HETAL SHASHANK DOSHI	S	114000	67.5
540811	DML	VIJAY HARISHANKAR PATIL	S	80000	11.75
530077	FRSHTRP*	FRESHTROP FRUITS LIMITED	B	57864	89.97
542918	GIANLIFE	MAULIK CONSULTANCY	B	24000	23
542918	GIANLIFE	MOHAK AMITKUMAR SHAH	S	24000	23
531199	GLANCE	ASHISH COMMERCIALS LLP	B	158000	58.25
531199	GLANCE	BHADRASILA VENTURES LLP	B	200000	58.25
531199	GLANCE	CHITRAKUT VENTURES LLP	B	206000	58.25
531199	GLANCE	REENA TUSHAR AGARWAL	S	206753	58.25
531199	GLANCE	TUSHAR G AGARWAL	S	351006	58.25
526622	MFLINDIA	ANIL THUKRAL	S	7200000	0.18
526622	MFLINDIA	R SATHIAMURTHI	B	11000000	0.18
526622	MFLINDIA	SHIVANI KHOSLA	S	1948261	0.18
540809	MRCEXIM	SANTOSH DAULAT PASHTE	S	80000	3.97
540809	MRCEXIM	SUNIL KUMAR SINGH	B	56000	3.98
540198	OSIAJEE	ACVC FOREX PRIVATE LIMITED	S	59500	28
540198	OSIAJEE	MUNNOO LAL KANCHAN	B	41808	28.36
539469	PANORAMA	DISHANK VIPUL SHAH	S	60000	44.25
532742	PAUSHAKLTD	ASHISH RAMESH KACHOLIA	S	17461	7402.4
526043	POLYCHMP	DINESH LAXMANSINH RAJPUT	S	64822	53.86
501351	RAPIDIN	PALLAVI SYNTHETICS PVT LTD	S	50500	33.25
501351	RAPIDIN	SOLUTION COMMERCIALS INDIA PVT LTD	B	50500	33.25
540796	RATNABHUMI	JAYESHKUMAR BALCHAND SHAH	B	80000	67.82
540786	SHARIKA	DHWAJA SHARES & SECURITIES PVT LTD	S	58018	62.3
539363	SKC	U K VORA	S	104550	4.48
513498	SOUTHMG	STOCKTALKS PRIVATE LIMITED	B	17500	14.35
539026	SSPNFIN	ESPS FINSERVE PRIVATE LIMITED	B	40000	8.33
539026	SSPNFIN	SUNIL KUMAR SINGH	S	36000	8.38
533170	TAMBOLI	ROHAN SEOLEKAR	S	52096	48.45

NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
JAKHARIA	JAKHARIA FABRIC LIMITED	ARYAMAN CAPITAL MARKETS LIMITED	SELL	30400	150
JAKHARIA	JAKHARIA FABRIC LIMITED	PAYAL YAYESH JHAVERI	BUY	30400	150
ONEPOINT	One Point One Sol Ltd	CHIRAG NARENDRA MODH	BUY	149762	17.75
RUPA	Rupa & Company Ltd	LAMBODAR FERRO ALLOYS LIMITED	SELL	575500	484.87
THEMISMED	Themis Medicare Limited	TEJAS TRADEFIN LLP	BUY	72009	735.76
VLIFE-RE	VLIFE-RE	RAJKUMAR CHAMANLAL BEHR	BUY	1700000	0.85
ZEEL	Zee Entertain. Enterp.Ltd	INTEGRATED CORE STRATEGIES ASIA PTE LTD	SELL	5662573	212.63

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